

## **MORNING NEWSLETTER**

GLOBAL INDICES			
Index	Last Price	%Chg	
NASDAQ	21279	-0.82	
GIFT NIFTY	24642	-0.10	
NIKKEI 225	42120	-0.45	
HANGSENG	25376	-0.47	

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	88.25	-0.08		
JPY/INR	59.60	-0.80		
GBP/INR	118.37	-0.95		
EUR/INR	102.82	-0.89		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	24574	-0.21		
SENSEX	80132	-0.29		
NIFTY BANK	53634	-0.68		

	MCX	
Commodity	Prev. Close	% Chg
GOLD	105971	0.17
SILVER	122638	0.00
ZINC	277	1.08
CRUDE OIL	5769	-0.29
NATURAL GAS	263.50	0.61
ALUMINIUM	256.85	0.41
COPPER	905.90	-0.14
LEAD	181.70	-0.06

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	2.76	0.00		
INFY	16.89	0.42		
DR REDDY	14.12	-0.56		
HDFCBANK	69.89	-1.78		
ICICIBANK	31.55	-0.60		

## STOCK TO WATCH

Waaree Energies The Board has approved the company's acquisition of a 64% stake in Kotson's for Rs 192 crore. Following the acquisition, Kotson's will become a subsidiary of the company. The Board also approved the acquisition of 100% shareholding of the company's step-down subsidiary Impactgrid Renewables from its wholly owned subsidiary, Waaree Forever Energies. PNC Infratech The company has emerged as the lowest bidder for the development of Lal Bahadur Shastri International Airport, Varanasi. The project includes the extension of the runway along.

## **TOP NEWS**

SMC Global NCD Committee Approves Public Issue of ₹150 Crore.

Manappuram, IIFL Finance, other gold financier stocks rise up to 3% as precious metal hits lifetime high.

Mobikwik shares jump 11% as ADIA fully exits stake via block deal.

Sugar stocks rally up to 20% after govt allows ethanol production from sugarcane juice, molasses .

IndusInd Bank appoints Pragati Gondhalekar as head of internal audit, days after Rajiv Anand takes over as CEO.

AB Capital appoints Vishakha Mulye as the MD and CEO for five years .

Pragna Satish Patel Transfers 25,000 Shares of GMM Pfaudler.

Aarti Industries Allots 40,551 Equity Shares Under Stock Option Plan .

Essar Steel insolvency in focus as acquisition by ArcelorMittal Nippon Steel India questioned before NCLT .

Puravankara eyes Rs 2,700 crore potential revenue from Malabar Hill redevelopment project .